



RISK & PEOPLE SOLUTIONS FOR PRIVATE EQUITY FIRMS

Mergers, acquisitions, buyouts, divestitures, restructures, and more

PRIVATE EQUITY INVESTMENTS CAN YIELD INCREDIBLE RETURNS BUT ALSO ATTRACT SIGNIFICANT FINANCIAL RISKS.

Lockton provides protection at any stage of the investment cycle for your business.

Private equity firms are like ships on a journey: You need to set the proper course, have the right resources, employ the most capable crew, and land successfully at your destination to realize (and maximize) projected value.

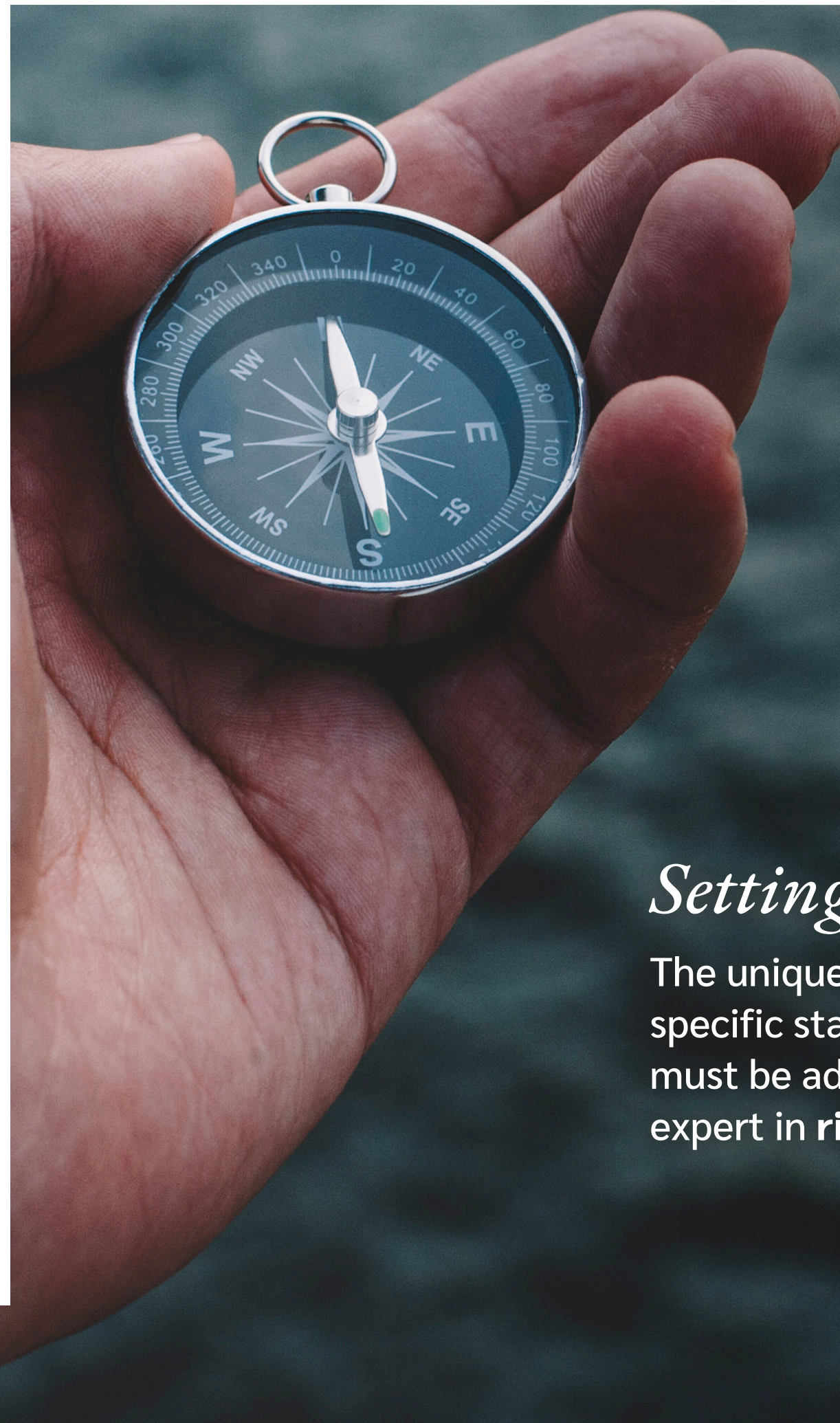
You need a partner who understands the entirety of your journey instead of just individual stops along the way.

A Lockton partnership means maximizing your firm's value for your investors at **any stage of the investment life cycle.**



Setting the course

The unique needs of each firm at each specific stage in the life cycle of investments must be addressed by a partner that is an expert in **risk and people solutions.**



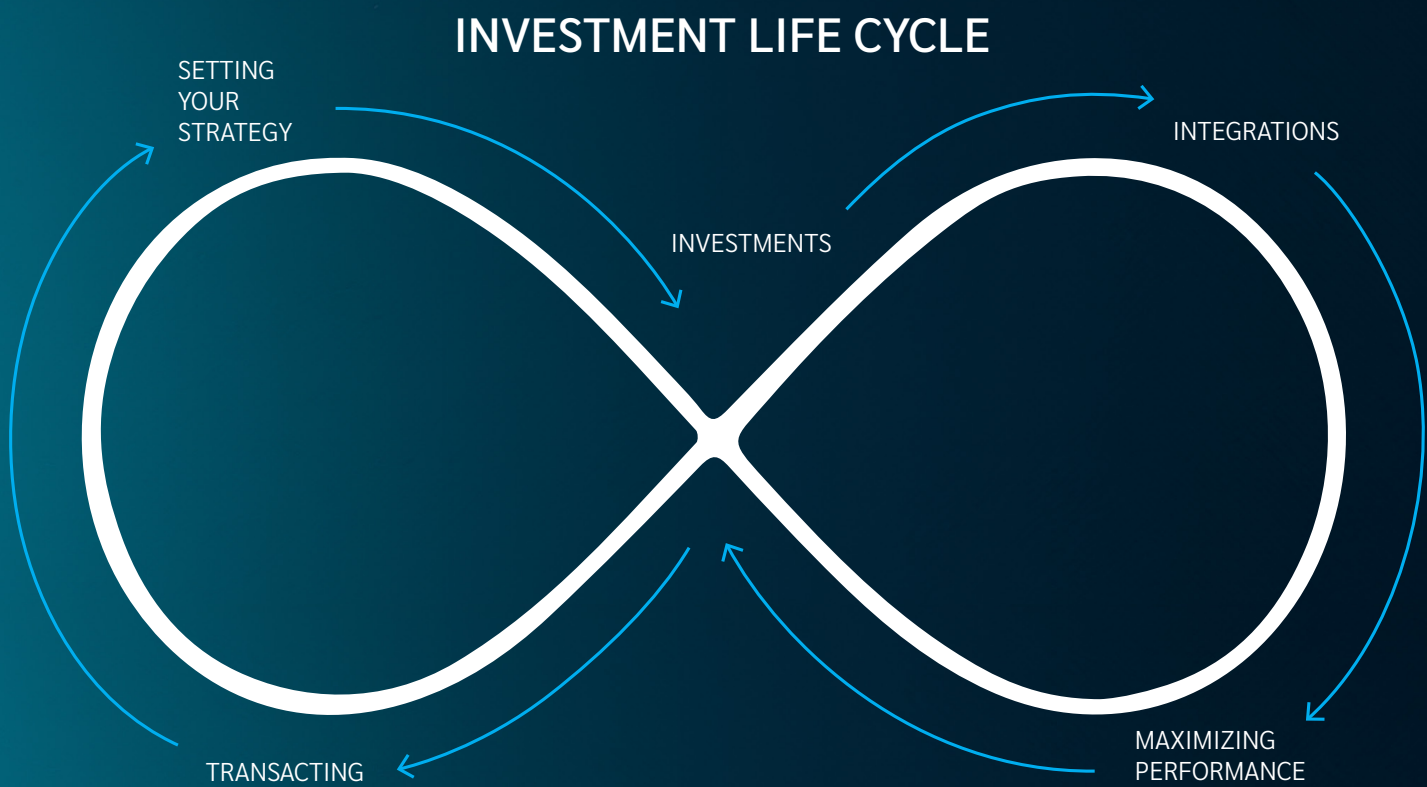
DEPLOYING THE RIGHT RESOURCES

Being an effective partner and advisor to private equity firms means being ready and able to quickly deploy resources at the right time.

Lockton's suite of capabilities can be catered and customized to wherever your investments sit in the life cycle. Lockton helps elevate your risk and people solutions programs to keep your ship on course and keep your crew safe.



LOCKTON CAPABILITIES ADDING VALUE AT EVERY STAGE OF THE INVESTMENT LIFE CYCLE



- | | |
|---|---|
| Directors and officers (D&O)/
General partners liability (GPL) | Total rewards and strategic
benefit design |
| Transaction insurance
(reps, tax, litigation) | Employee experience and engagement |
| Navigating compliance | Errors and omissions (E&O) |
| Due diligence | Crime and financial institutions bonds |
| Cost optimization | Cyber |
| Total rewards and benefits design | Employment practices liability |
| Actuarial services | Surety bonds |
| Stop loss/complex claims
consulting/data analytics | Fund liability |
| Pharmacy consulting | Portfolio company programs |
| | Key person insurance |



The crew

Lockton is the world's largest privately held, independent insurance broker. What makes Lockton stand apart is also what makes us better: independence.

Lockton's private ownership empowers its **13,100+ associates** doing business in over **155 countries** to focus solely on clients' risk and insurance needs.

With expertise that reaches around the globe, Lockton delivers the deep understanding needed to accomplish remarkable results.

Our 94% client retention rate speaks for itself.



LOCKTON®

UNCOMMONLY INDEPENDENT