



# TRANSFORMING YOUR EXPERIENCE OF PII

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Professional Indemnity Insurance







# HERE'S WHY IT'S ALL ABOUT YOU

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Teams who know your name. People who go the extra mile. Support that's locally based and rapidly delivered. Dedicated specialists who are on your side – and at your side... delivering solutions that have been crafted around your exact needs.

It's the professional relationship you dream of. Personal, personalised, intelligent and easy to access.

And it's possible because we're the only privately owned broker of our size on the market. We don't have to pay external shareholders or run the business for investors. Which means we can make it all about you.

Bespoke solutions. Outstanding service. Better outcomes. Sounds good to you?

Come on in...



# DESIGNED FOR YOU



*As a leading consultancy firm to the Financial Services industry, CubeMatch moved to Lockton in 2022 as they were able to find us competitive quotes for our various Group insurance requirements. We stayed because of their valued-added service levels and attention to detail.*

Jacob Koshy, Director, CubeMatch



# MARKET LEVERAGE + THE POWER OF PRIVATE OWNERSHIP MEANS...

Many brokers say they offer tailored services. But do they?

Do they listen? Do they get under the skin of your business? And even if they do, are they free to be creative and get the right solutions for you?

We do all these things.

We combine passion for your sector, obsessively detailed PII knowledge and extensive industry know-how and connections – with one game-changing ingredient. Freedom.

We're free to push boundaries. Think outside the box. Make connections. And deliver highly tailored, goal-aligned insurance products and strategic risk consultancy.

Which means you get better outcomes.

We love working this way. It's exciting, creative – and it gets results. And our clients love knowing that we'll go above and beyond to deliver.



We're big enough to have impressive access to the insurance market, securing substantial, affordable, tailored cover



We have the freedom to get under the skin of your organisation and create bespoke solutions



Which gives you thorough, compliant, strategically aligned coverage





# MOULD-BREAKING, PROBLEM-SOLVING, ENTREPRENEURIAL DELIVERY

Share your challenges with us and we'll find innovative insurance solutions. Because deep in our bones, we're problem solvers. We invest in our people so they can deliver for you. They're sector specialists who think fast, connect dots and keep you ahead. It's a dynamic, talent-powered approach that gets results.

## Empowering privately owned organisations



You'll see your  
values reflected in  
the way we work



We become an  
extension of  
your business



And we act in  
partnership with you

## Empowering growth organisations



We streamline  
processes



We unlock commercial  
advantage



And we help you to  
differentiate your offer





# SEAMLESS EXPERIENCE

Here’s a promise. When you need support, you’ll get it. From people who know your business and care about it.

You’ll have one main point of contact – who’ll remain your Lockton person throughout your relationship with us. And there’ll be a joined-up, integrated team ready to support you, whenever you need us.

When you have questions – we get back to you quickly. When you need support – we connect you with specialists. And if we think there’s information you need or insight you’d benefit from – we share it.

This is next-level professional, integrated support that puts your business first.

## Account management that works for you



One main point of contact



Direct call to locally based teams



Offices near you



Thought leadership that keeps you ahead





# WE'RE PROUD TO SUPPORT

We're passionate specialists who empower all businesses to get the most out of professional indemnity insurance. We understand the challenges and trends affecting your business – and we have the freedom to find innovative solutions that meet your exact needs. We have deep expertise in these sectors – and we support many other areas as well.

## Accountants



## Architects and engineers



## Contractors



## Insurance intermediaries (Managing General Agents and Brokers)



## IFAs



## Recruitment agencies



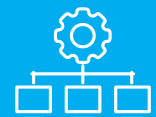
## Solicitors



## Surveyors



## Emerging professions





# PRIVATELY OWNED

We're the world's largest privately owned insurance broker. Which means you get all the benefits of working with a global operator - combined with the power of private ownership.

The difference private ownership makes...



We can invest more in our people and innovation.



We can support – and learn from – businesses of all sizes.



We're in it for the long haul – so you get long-term thinking and stability.



This all combines to give you better service and outcomes.

# GLOBAL PRESENCE

We bring you the strength of global knowledge, networks and buying power, along with specialist understanding of accountancy and the market.

135+

Offices worldwide

\$29bn<sup>+</sup>

Placed in premiums

16

Consecutive years as best places to work

94%

Client retention rate



# COMBINE PROFESSIONAL INDEMNITY INSURANCE WITH



**Cyber  
liability**



**Management liability  
(D&O liability)**



**Employers'  
liability**



**Office  
insurance**



**Crime  
insurance**



**Public  
liability**

## Discover relationship-driven workplace benefits

Tailored workplace benefits. Engaged teams. Great value. Discover how truly bespoke benefits solutions can be. Experience year-round, joined-up support from people who care about your business.

[Talk to us about workplace benefits](#)





# Are you ready for a different kind of relationship?

Tell us about your organisation's goals. We'd love to find solutions that give you a better deal and a sharper edge.

Let's talk

