



# Professional & Executive Risk

# Manage your boardroom risks

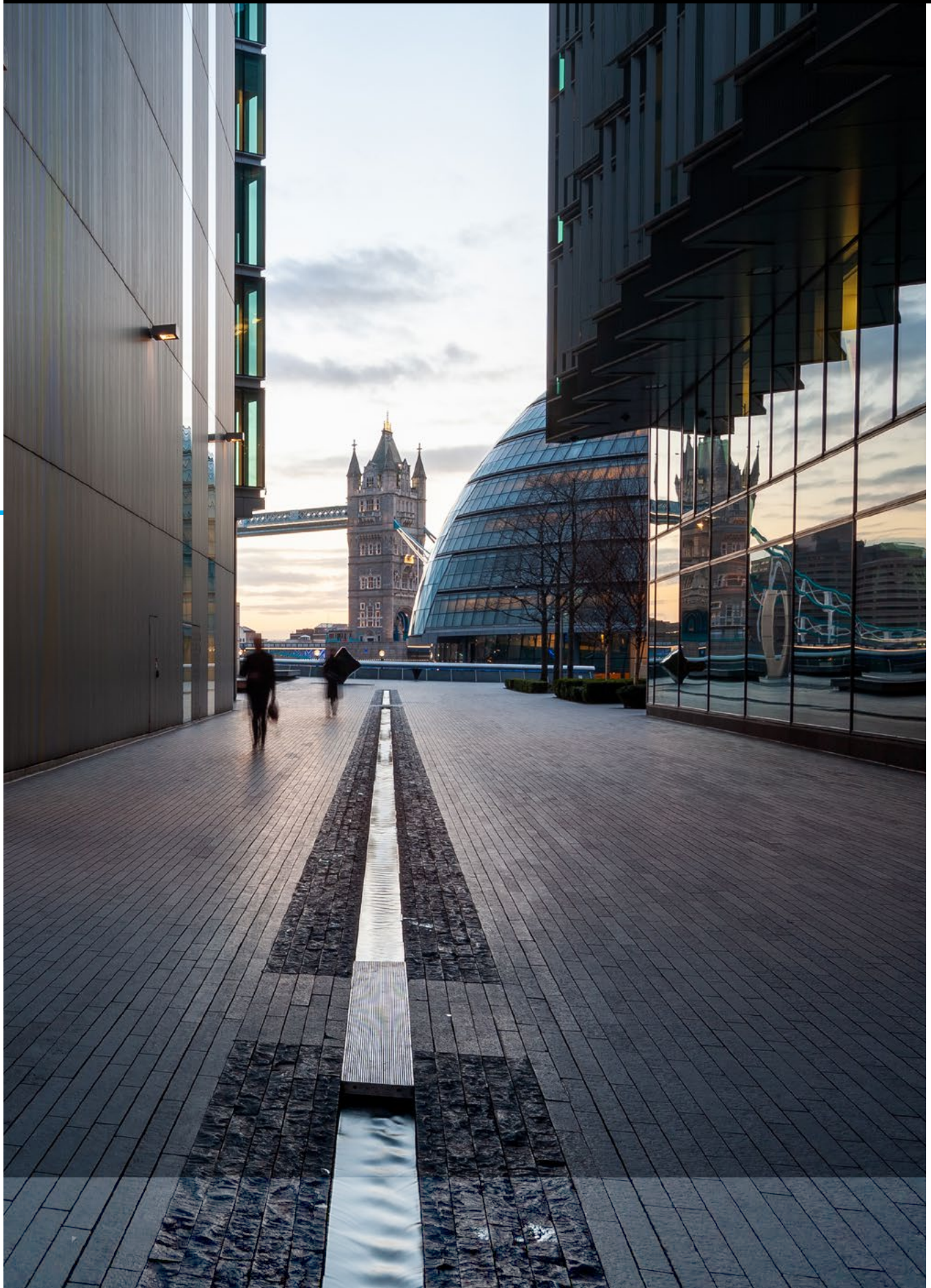
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Being risk-aware is important.  
But being risk-prepared is vital.

You want to protect your organisation and your leadership from risk — and that takes more than internal expertise. You need a partner who truly understands your organisation's needs. A partner who is always looking ahead. And a partner who can prepare and protect your executive leadership from the challenges of today and tomorrow.

Lockton's Professional and Executive Risk team is your partner. Comprised of highly qualified risk and insurance professionals from around the globe, we see risk holistically and deliver tailored coverage for your professional, executive, financial, and cyber risks.

The result: an executive leadership team that has the peace of mind and confidence to drive business forward, knowing we'll always have your back.





## A partner who always puts you first

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When you choose Lockton, you'll be working with passionate risk professionals who always put your needs first.

Because our team is dedicated to managing executive risks, we understand the unique challenges you face and the latest trends impacting your business.

Lockton is privately owned — we have no external investors or outside interests to answer to. This means that we're completely free to act in your best interest and are always focused on finding the best solutions for your specific needs and risks.

From day 1, our priority is you. Our dedicated team works closely with you to ensure your interests are championed in every insurer interaction.

**With Lockton, it's personal.**

## **ANALYTICS TO MANAGE YOUR RISKS**

Partner with Lockton and gain access to powerful tools that transform your risk data into actionable insights. We provide data and analytics that empower informed decisions, helping you build an insurance program that prepares your business for the future.

## **COVERAGE THAT'S RIGHT FOR YOU**

Your insurance needs are unique. That's why we regularly review and optimise your insurance programs to keep coverage aligned with your evolving risks. Our team help identify any gaps that may have emerged and recommend adjustments or enhancements. With our market reach and insurer relationships, you can be confident your protection is dynamic and forward-thinking.

## **TOTAL CLAIMS SUPPORT**

With Lockton, our in-house team of claims professionals supports you every step of the way. Experienced claims advocates help drive the claims process towards a successful outcome. You can count on us to help you navigate even the most complex claims challenges and reach a resolution where your insurance works as it should.

## **RISK CONTROL & LOSS PREVENTION**

Lockton's risk control and loss prevention capabilities bring key benefits to your organisation, which include more informed risk management decision-making, enhanced visibility of your top risks, support with regulatory requirements, and much more.

## **MARKET INSIGHTS**

Your business will remain up to date on industry and regulatory trends, emerging risks, and changes in the insurance market. We will give you access to regular and valuable market insights to keep you at the forefront of risk knowledge and help you adapt your risk management strategies accordingly.

# The risk & insurance solutions we deliver for you

We protect your business with a wide range of insurance coverages, including but not limited to:

- Directors & officers liability
- Private equity/asset management fund liability
- Cyber risk/network security & privacy liability
- Financial services professional liability
- Professional indemnity (PII)
- Technology PI
- Intellectual property liability
- Media liability
- Pension/fiduciary liability
- Crime/fidelity/social engineering
- Kidnap, ransom, & extortion





## Additional capabilities for comprehensive protection

Specialist teams for financial institutions, private/nonprofits, private equity, and public companies.

Industry vertical capabilities include but not limited to:

- Architects and engineers
- Blockchain/digital assets
- Education and public sector
- Energy and power
- Financial services
- Food and beverage
- Healthcare
- Hospitality
- Law firms
- Life sciences
- Pharmaceuticals
- Private equity
- Professional services
- Real estate
- Retail
- Technology
- Telecommunications

Leading insurance and risk knowledge with public offerings, going-private transactions, bankruptcies, mergers, acquisitions, restructurings, divestitures, SPAC and de-SPAC transactions, and foreign locally admitted coverage requirements.

# Claims management



How an insurance program responds in the event of a claim is the true test of an insurance partner.

Our emphasis on knowledge exchange and resource sharing, while having a globally connected network of claims professionals, ensures you get everything you need when you need us most.



**Our experience and attention to detail enable you to get the dedicated claims support your business needs. The many ways we help you with your insurance recoveries include:**



Working with you on claim notifications, providing strategic advice.



Supporting you through any insurer investigation, managing the flow of information.



Helping you with coverage analysis, reviewing claim circumstances against policy wording and advising on recovery.



Assisting with justification, providing best- and worst-case loss estimates, pushing for confirmation of liability, and advocating for interim payments to ease cash flow.



Helping craft a settlement strategy, negotiating on your behalf with insurers and technical experts, such as mediators.



Conducting regular claims reviews to monitor progress and settlements, loss frequency, trends, and opportunities for strategic risk management intervention.





## Lockton at a glance

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As the world's largest privately held, insurance broker, we don't cater to external investors — this means we answer to the only voice that matters: **yours.**

This allows us to create a partnership with you where every interaction, decision, and solution is solely focused on your business risk needs.

**65,000+**

CLIENTS WORLDWIDE

**96%**

CLIENT RETENTION

**14%**

ORGANIC  
GLOBAL GROWTH

**\$71B+**

PREMIUM VOLUME  
WORLDWIDE

**135+**

OFFICES WORLDWIDE

**16**

CONSECUTIVE YEARS AS  
BEST PLACES TO WORK

## Are you ready to overcome your executive risk challenges?

We'd love to learn more about your business, challenges, and ambitions.

For more information, click the button or scan below to visit our website.

[Visit our website](#)



To connect directly with our Professional and Executive Risk team, please click the button or scan below and complete the form.

[Connect now](#)





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